

To,
The Board of Directors,
RUIA AQUACULTURE FARMS LIMITED
Mumbai.

SUB: Reconciliation of Share Capital Audit Certificate

Dear Sirs,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **M/s RUIA AQUACULTURE FARMS LIMITED** (hereinafter referred to as "the Company") and its Registrars & Share Transfer Agents M/s. Purva Sharegistry (India) Pvt. Ltd. (hereinafter referred to as the "RTA"), for issuing this certificate, in accordance with the circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and circular CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India & Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

We enclose herewith the above referred Reconciliation of Share Capital Audit Certificate for quarter ended 30th June, 2017 prepared on the basis of our opinion and to the best of our information and according to the explanations given to us and further based on such verification as considered necessary of the documents produced before us.

1	For the Period Ended on	30.06.2017	
2	ISIN	INE673U01014	
3	Face Value	Rs.10/- per share	
4	Name of the Company	Ruia Aquaculture Farms Limited	
5	Registered Office Address	Ruia House, 18/2 Sainath Road, Malad (W), Mumbai - 400064.	
6	Correspondence Address	As above	
7	Telephone & Fax Nos.	Tel. No. 022- 28884546	
8	Email Address	ruiaaquaculturefarmsltd@gmail.com	
9	Names of the Stock Exchanges where the Company's securities are listed	The BSE Limited (BSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	50,00,000	100%



11	Listed Capital (Exchange-wise) (as per company records)	BSE	50,00,000	100%			
12	Held in dematerialised form in CDSL		35,19,400	70.39%			
13	Held in dematerialised form in NSDL		3,54,600	7.09%			
14	Physical		11,26,000	22.52%			
15	Total No. of shares (12+13+14)		50,00,000	100.00%			
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below :						
	Particulars ***	No. of Shares	Applied / Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
	N.A.	-	-	-	-	-	-
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated upto which date					Yes	
19	Reference of previous quarter with regard to excess dematerialised shares, if any					N. A.	
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N. A.	
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay						
	Total No. of demat request	No. of request	No. of shares	Reasons for delay			
	Confirmed after 21 days	Nil	Nil	NIL			
	Pending for more than 21 days	Nil	Nil	NIL			
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Hiral Bhatt Tel. No. 022-28884546					



23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	M/s. Dilip Bharadiya & Associates 434, 4th Floor, Neo Corporate Plaza, Opp. Gopal Bhawan, Kanchpada, Malad West, Mumbai - 400064 Tel. No. 022-2888 3756 FCS No. 7956, CP No. 6740 www.csdilip.com
24	Appointment of common agency for share registry work If yes (name & address)	Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J .R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400 011 Tel. No. 022-2301 6761 / 8261 Email address:- busicomp@vsnl.com
25	Any other details that the auditor may like to provide. (e.g. delisting from SE, company changed its name etc.)	-
* The number of listed shares written at column No 11 is based on the Certificate received from Ruia Aquaculture Farms Limited .		

For DILIP BHARADIYA & ASSOCIATES
Company Secretaries



Dilip Bharadiya

DILIP BHARADIYA
Proprietor
FCS No. 7956, C.P. No. 6740

Place: Mumbai

Date: 19th July, 2017