

To,
The Board of Directors,
Ruia Aquaculture Farms Limited,
Mumbai.

SUB: Reconciliation of Share Capital Audit Certificate

Dear Sirs,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **M/s Ruia Aquaculture Farms Limited** (hereinafter referred to as "the Company") and its Registrars & Share Transfer Agents M/s. Link Intime India Private Limited (hereinafter referred to as the "RTA") for issuing this certificate, in accordance with the circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and circular CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India & Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996. The security has been suspended to trade on the website of the Bombay Stock Exchange Limited (BSE).

We enclose herewith the General Information as per the Reconciliation of Share Capital Audit Certificate for Quarter ended 30th September, 2016 prepared on the basis of our opinion and to the best of our information and according to the explanations given to us and further based on such verification as considered necessary of the documents produced before us:

1	For Quarter Ended		30.09.2016	
2	ISIN		INE673U01014	
3	Face Value		Rs.10/- per share	
4	Name of the Company		Ruia Aquaculture Farms Limited	
5	Registered Office Address		Ruia House, 18/2, Sainath Road, Malad (W), Mumbai - 400064	
6	Correspondence Address		As above	
7	Telephone & Fax Nos.		Tel. No. 022- 28884546	
8	Email Address		ruiaaquaculturefarmsltd@gmail.com	
9	Names of the Stock Exchanges where the Company's securities are listed		The BSE Limited (BSE) Presently suspended to trade.	
			Number of Shares	% of Total Issued Capital
10	Issued Capital		50,00,000	100%
11	Listed Capital (Exchange-wise) (as per company records)	BSE	50,00,000	100%

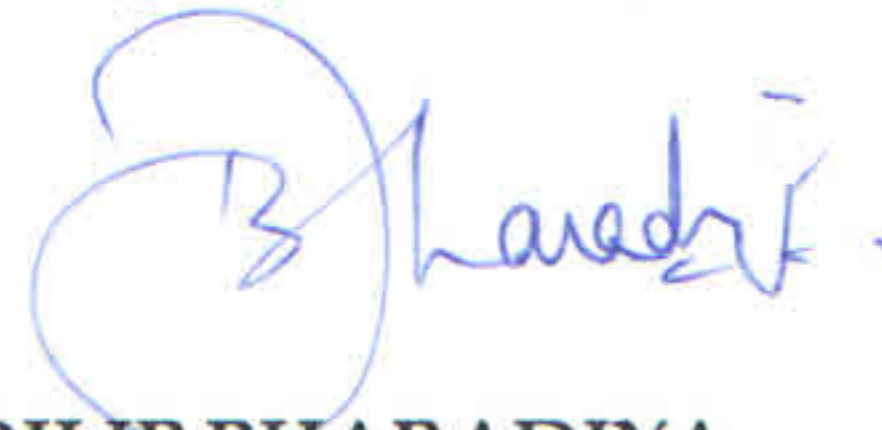


12	Held in dematerialised form in CDSL	1,58,200	3.16			
13	Held in dematerialised form in NSDL	200	0.01			
14	Physical	48,41,600	96.83			
15	Total No. of shares (12+13+14)	50,00,000	100.00			
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below :					
<i>Particulars**</i>	<i>No. of Shares</i>	<i>Applied/ Not Applied For Listing</i>	<i>Listed on Stock Exchanges (Specify Names)</i>	<i>Whether Intimated to CDSL</i>	<i>Whether Intimated to NSDL</i>	<i>In-prin. Approval Pending for SE (Specify Names)</i>
NA						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated upto which date	Yes				
19	Reference of previous quarter with regard to excess dematerialised shares, if any.	N.A.				
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?	N.A.				
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
Total No. of demat request		No. of request	No. of shares	Reasons for delay		
Confirmed after 21 days		NIL	NIL	NIL		
Pending for more than 21 days		NIL	NIL	NIL		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Ms. Hiral Bhatt Tel. No. 022-28884546				
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	M/s. Dilip Bharadiya & Associates 11, Bhuleshwar, 1st Floor, Krishna Bhawan, Opp. Cotton Exchange, Mumbai - 400 002. Tel. No. 2240 3756 FCS No. 7956, CP No. 6740 www.csdilip.com				



24	Appointment of common agency for share registry work If yes (name & address)	Purva Sharegistry (India) Private Limited Unit no. 9, Shiv Shakti Ind. Estt., J .R. Boricha marg, Opp. Kasturba Hospital Lane, Lower Parel (E), Mumbai - 400 011 Tel. No. 022-2301 6761 / 8261 Email address:- busicomp@vsnl.com
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	The security has been suspended to trade on the website of the Bombay Stock Exchange Limited (BSE).
The number of listed shares written at column No 11 is based on the Certificate received from Ruia Aquaculture Farms Limited		

For DILIP BHARADIYA & ASSOCIATES
Company Secretaries



DILIP BHARADIYA
Proprietor
FCS No. 7956, CP No. 6740



Place: Mumbai

Date: 25th October, 2016